



EB-5 INVESTOR SUITABILITY EVALUATION

Personal & Confidential

PRIMARY APPLICANT INFORMATION:

Applicant / Investor Name (in English):		
<input type="text"/>		
Full Name In Native Alphabet:		
<input type="text"/>		
Gender:	<input type="checkbox"/> Male	<input type="checkbox"/> Female
Marital Status:	<input type="checkbox"/> Married	<input type="checkbox"/> Single
	<input type="checkbox"/> Divorced	<input type="checkbox"/> Widowed
Date of Birth (month/day/year)	Place of Birth (City/Country)	Country of Citizenship
<input type="text"/>	<input type="text"/>	<input type="text"/>
Home / Work Phone Number	Mobile Phone Number	
<input type="text"/>	<input type="text"/>	
Email Address	Skype Account	
<input type="text"/>	<input type="text"/>	
Passport Issued by (Country)	Passport Number	
<input type="text"/>	<input type="text"/>	
Passport Issued (date)	Passport Expiry (date)	
<input type="text"/>	<input type="text"/>	

PRESENT RESIDENCE AND ADDRESS:

Street Address	
<input type="text"/>	
City	State / Province
<input type="text"/>	<input type="text"/>
Country	Postal / Zip Code
<input type="text"/>	<input type="text"/>

INFORMATION ABOUT YOUR SPOUSE:

Full Legal Name (in English):

Full Name In Native Alphabet

Gender: Male Female
Maiden Name (if applicable)

Date of Birth (month/day/year) <input type="text"/>	Place of Birth (City/Country) <input type="text"/>	Country of Citizenship <input type="text"/>
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INFORMATION ABOUT YOUR CHILDREN:

Full Legal Name:

Full Name In Native Alphabet

Gender: Male Female

Date of Birth (month/day/year) <input type="text"/>	Place of Birth (City/Country) <input type="text"/>	Country of Citizenship <input type="text"/>
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CURRENT EMPLOYMENT:

Employer (name of business)

Business Address

City <input type="text"/>	State / Province <input type="text"/>
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Country <input type="text"/>	Postal / Zip Code <input type="text"/>
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Position <input type="text"/>	Start Date <input type="text"/>
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Annual Salary <input type="text"/>	Other Compensation <input type="text"/>
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GENERAL INFORMATION:

Have you or your spouse ever filed for Bankruptcy?
If yes, please use separate page to explain

 Yes No

Have you or your spouse ever been convicted of a crime?
If yes, please use separate page to explain

 Yes No

How well do you speak English?

 Need Translation Conversational Fluent

Anticipated date of your I-526 Submission (month/day/year)

APPLICANTS CURRENTLY LIVING IN THE UNITED STATES:

U.S. Address

City

State / Province

Country

Postal / Zip Code

Date of Arrival (month/day/year)

I-94 # (arrival and departure record #)

I-94 Issuance Date (month/day/year)

I-94 Expiration Date (month/day/year)

Current Immigration Status

Expiration Date

Date of Last Entry into the U.S.

Place of Last Entry into the U.S.

Social Security Number (if any)

Alien Number (if any)

If you already have a SSN, do you want the Social Security Administration to issue you a New card? Yes No

GENERAL IMMIGRATION QUESTIONS:

Are you currently a Green Card holder?
If yes, when does it expire?

 Yes No

Have you previously been issued a U.S. Visa?

 Yes No

If yes, what type of Visa?

If yes, when was your last Date of entry?

Have you ever stayed in the U.S. beyond authorization?

 Yes No

If yes, please explain the circumstances

Have you ever previously been denied a U.S. Visa?

 Yes No

If yes, please provide details of why application was denied on a separate page.

Are there any children listed on the preliminary questionnaire that will turn 21 years of age within the next year??

If yes, please provide name and date of birth of child.

Yes

No

Is there any other relevant information regarding your current immigration that we should be aware of for you or any member of your family?

If yes, please explain in separate page

US ADMISSABILITY VERIFICATION:

UNITED STATES LAWS GOVERNING THE ISSUANCE OF VISAS REQUIRE EACH APPLICANT TO STATE WHETHER OR NOT BE OR SHE IS A MEMBER OF ANY CLASS OF INDIVIDUALS EXCLUDED FROM ADMISSION INTO THE UNITED STATES. THE EXCLUDABLE CLASSES ARE DESCRIBED BELOW IN GENERAL TERMS. YOU SHOULD READ CAREFULLY THE FOLLOWING LIST AND ANSWER YES OR NO TO EACH CATEGORY. THE ANSWERS YOU GIVE WILL ASSIST THE CONSULAR OFFICER TO REACH A DECISION ON YOUR ELIGIBILITY TO RECEIVE A VISA.

EXCEPT AS OTHERWISE PROVIDED BY LAW, ALIENS WITHIN THE FOLLOWING CLASSIFICATIONS ARE INELIGIBLE TO RECEIVE A VISA.

DO ANY OF THE FOLLOWING CLASSES APPLY TO YOU? (check the yes/no box that applies to you for each question)	YES	NO
Have you ever been convicted of any offense or crime?	<input type="checkbox"/>	<input type="checkbox"/>
Have you ever applied for a Social Security Number (SSN)?	<input type="checkbox"/>	<input type="checkbox"/>
Have you ever been refused admission to the United States at a port-of-entry?	<input type="checkbox"/>	<input type="checkbox"/>
An alien who has a communicable disease of public health significance; who has failed to present documentation of having received vaccinations in accordance with U.S. law; who has or has had a physical or mental disorder that poses or is likely to pose a threat to the safety or welfare of the alien or others; or who is a drug abuser or addict.	<input type="checkbox"/>	<input type="checkbox"/>
An alien convicted of, or who admits having committed, a crime involving moral turpitude or violation of an law relating to a controlled substance or who is the spouse, son or daughter or such a traffickers who knowingly has benefited from the trafficking activities in the past five years; who has been convicted of 2 or more offenses for which the aggregate sentences were 5 years or more; who is coming to the United States to engage in prostitution or commercialized vice or controlled substance; who has committed a serious criminal offense in the United States and who has asserted immunity from prosecution; who, while serving as a foreign government official and within the previous 24-month period, was responsible for or directly carried out particularly severe violations of religious freedom; or whom the President has identified as a person who plays a significant role in sever form of trafficking in persons, who otherwise has knowingly aided, abetted, assisted or colluded with such a trafficker in severe forms of trafficking in persons, or who is the spouse, son or daughter of such a trafficker who knowingly has benefited from the trafficking activities within the past five years.	<input type="checkbox"/>	<input type="checkbox"/>

An alien who seeks to enter the United States to engage in espionage, sabotage, export control violations, terrorist activities, the overthrow of the Government of the United States or other unlawful activity; who is a member of or affiliated with the Communist or other totalitarian party; who participated in Nazi persecutions or genocide; who has engaged in genocide; or who is a member or representative of a terrorist organization as currently designated by the U.S. Secretary of State.	<input type="checkbox"/>	<input type="checkbox"/>
An alien who is likely to become a public charge.	<input type="checkbox"/>	<input type="checkbox"/>
An alien who seeks to enter for the purpose of performing skilled or unskilled labor who has not been certified by the Secretary of Labor; who is a graduate of a foreign medical school seeking to perform medical services who has not passed the NBME exam or its equivalent; or who is a health care worker seeking to perform such work without a certificate from the CGFNS or from an equivalent approved independent organization.	<input type="checkbox"/>	<input type="checkbox"/>
An alien who failed to attend a hearing on deportation or inadmissibility within the last 5 years; who seeks or has sought a visa, entry into the United States, or any immigration benefit by fraud or misrepresentation; who knowingly assisted any other alien to enter or try to enter the United States in violation of law; who, after November 30, 1996, attended in student (F) visa status a U.S. public elementary school or who attended a U.S. public secondary school without reimbursing the school; or who is subject to a civil penalty under INA 274C.	<input type="checkbox"/>	<input type="checkbox"/>
An alien who is permanently ineligible for U.S. citizenship; or who departed the United States to evade military service in time or war.	<input type="checkbox"/>	<input type="checkbox"/>
An alien who was previously ordered removed within the last 5 years or ordered removed a second within the last 20 years; who was previously unlawfully present and ordered removed within the last 10 years or ordered removed a second time within the last 20 years; who was convicted of an aggravated felony and ordered removed; who was previously unlawfully present in the United States for more than 180 days but less than one year who voluntarily departed within the last 3 years; or who was unlawfully present for more than one year or an aggregate of one year within the last 10 years.	<input type="checkbox"/>	<input type="checkbox"/>
An alien who is coming to the United States to practice polygamy; who withholds custody of a U.S. citizen child outside the United States from a person granted legal custody by a U.S. court or intentionally assists another person to do so; who has voted in the United States in violation of any law or regulation; or who renounced U.S. citizenship to avoid taxation.	<input type="checkbox"/>	<input type="checkbox"/>
An alien who is former exchange visitor who has not fulfilled the 2-year foreign residence requirement.	<input type="checkbox"/>	<input type="checkbox"/>
An alien determined by the Attorney General to have knowingly made a frivolous application for asylum.	<input type="checkbox"/>	<input type="checkbox"/>
An alien who has ordered, carried out or materially assisted in extrajudicial and political killings and other acts of violence against the Haitian people; who has directly or indirectly assisted or supported any of the groups in Colombia known as FARC, ELN, or AUC; who through abuse of a governmental or political position has converted for personal gain, confiscated or expropriated property in Cuba, a claim to which is owned by a national of the United States, has trafficked in such property or has been convicted in such conversion, has committed similar acts in another country, or is the spouse, minor child or agent of an alien who has committed such acts; who has been directly involved in the establishment or enforcement of population controls forcing a woman to undergo an abortion against her free choice or a man or a woman to undergo sterilization against his or her free choice; or who has disclosed or trafficked in confidential U.S. business information obtained in connection with U.S. participation in the Chemical Weapons Convention or is the spouse, minor child or agent or such a person.	<input type="checkbox"/>	<input type="checkbox"/>
CONSENT TO DISCLOSURE: I authorize disclosure of information from this form to the Department of Homeland Security (DHS), the Social Security Administration (SSA), such other U.S. government agencies as may be required for the purpose of assigning me an SSN and issuing me a Social Security card, and I authorize the SSA to share my SSN with USCIS. The applicant's response does not limit or restrict the Government's ability to obtain his or her SSN, or other information on this form, for enforcement or other purposes as authorized by law. You must answer YES to this question in order to receive an SSN and/or card.	<input type="checkbox"/>	<input type="checkbox"/>

ADDITIONAL INFORMATION REQUESTED

Have you retained an Immigration Attorney? Yes No

If yes, please provide contact information for our files.

If no, do you need a referral? Yes No

Were you referred to us by someone? Yes No

If yes, please provide name and contact information for our files.

ASSETS AND SOURCE OF FUNDS:
 Please use separate page if needed.

ASSETS	AMOUNT	SOURCE OF FUNDS
CHECKING ACCOUNT	\$	
SAVINGS ACCOUNT	\$	
INVESTMENTS (Stocks, Bonds & Mutual Funds)	\$	
BUSINESS INCOME	\$	
REAL ESTATE	\$	
INHERITANCE	\$	
GIFT*	\$	
LOAN	\$	
OTHER	\$	

* Note: if an asset is a gift, source of funds for the gift needs to be explained. i.e. \$250,000 gift from parents, source of funds: sale of parents' real estate.

TOTAL: \$

SOURCE OF FUNDS FOR INVESTMENT:
 Please use separate page if needed.

OF THE ABOVE ASSETS, WHICH WILL CONTRIBUTE TO THE INVESTMENT?
 Please be as specific as possible when completing the information below.

ASSETS	AMOUNT	SOURCE OF FUNDS
	\$	
	\$	
	\$	
	\$	
TOTAL INVESTMENT	\$ 500,000	

DETERMINATION OF ACCREDITED INVESTOR STATUS:

What is your main EB-5 green card investment goal?

To achieve financial security
 To generate some income for now and some growth for later

To obtain a green card for me
 To achieve the highest growth possible for my future

To obtain green cards for my immediate family members

In what type of Regional Center project are you interested in?

- Loan Type
- Equity Type
- I do not have a preference

Do you have any preference on a specific geographic area?

- Yes. Where
- No.

Which industry would you like to invest in?

- Hotel/ Restaurant / Entertainment and Recreation Facility
- Commercial office / Residential Property / Senior Housing
- Infrastructure / Utility
- Public Facility, such as Medical Centers, Stadiums and Universities
- Retail / Shopping Mall
- Mining
- Agriculture / Farm
- High Technology
- Other _____
- No preference

Is government involvement (Grants, Bonds, other financial subsidiary) in the project important to you?

- Yes
- No
- Other

How many investors do you expect to see in a Regional Center?

- Less than 30 EB-5 Investors
- 30 - 80 EB-5 Investors
- 80 - 150 EB-5 Investors
- More than 150 EB-5 investors
- No preference

How much Administration Fee are you willing to pay the EB-5 Regional Center?

- Less than \$35,000
- \$35,000 - \$50,000
- Above \$50,000
- No preference

What do you expect the time horizon for this investment to be?

- 2 - 5 years
- 6 - 10 years
- over 10 years

What do you consider to be an acceptable rate of return for your EB-5 investment?

- Less than or equal to 1% 6% - 9%
- 1% - 3% More than 9%
- 3% - 5%

Which of the following statements best describes your reaction if the value of your portfolio declined 15% over a period of one year?

- I would be concerned because I can only accept minor fluctuations in the value of my portfolio.
- I am willing to experience some additional risk to potentially obtain modest returns. However, I am more concerned with capital preservation.
- I invest for long-term growth and can accept temporary changes due to market fluctuation.

Prior investment experience:

- My business or investment experience is such that I can analyze a prospective investment and determine whether it is suitable for me.
- I normally consult with an investment advisor before making an investment decision.

I have experience as an investor in:

- Stocks which are listed on a national securities exchange.
- Mutual funds which hold a portfolio primarily consisting of stocks.
- Taxable exempt bonds.
- Partnerships, limited liability companies, corporations which invest in real estate or real estate investment trusts (REIT's)
- Other types of investments not mentioned in any of the previous categories.

The undersigned is an accredited investor by reason of at least one of the following (check every item that applies):

- My net worth (either individually or with my spouse) is at least US \$1,000,000. For this purpose, "net worth" means the amount by which the fair market value of my total assets (excluding my principal residence) exceeds my total liabilities.
- My individual annual income was at least US \$200,000 in each of the two most recent years, and I expect such income in the current year. For this purpose, "individual annual income" means my gross income less any income attributable to my spouse or to the property owned by my spouse.
- My annual income, jointly with my spouse, was at least US \$300,000 in each of the two most recent years, and I expect such income in the current year.

VERIFICATION:

Please supply copies of at least two (2) of the following documents via fax or e-mail for the applicant and the spouse:

1. Valid government issued drivers license including photograph
2. Valid passport (copy of picture page)
3. National Identity card
4. Copy of current US visa (if inside the United States)
5. Copy of I-94 (if inside the United States)
6. Birth certificates for investor and all non-U.S. dependents (long form, naming both parents)
7. Marriage certificates

I hereby acknowledge that the information provided is accurate and truthful as of this date. My signature on this page allows Exclusive Visa LLC to review the information.

Signature

Date